

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	23,650.44	-592.05	-2.44%
S&P 500	2,823.16	-51.40	-1.79%
FTSE 100	5,812.83	25.87	0.45%
DAX	10,675.90	50.12	0.47%
Nikkei 225	19,298.00	-371.12	-1.89%
Nasdaq	8,560.73	-89.41	-1.03%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	9,261.85	-4.90	-0.05%
BSE Sensex	31,648.00	59.28	0.19%
Nifty Bank	20,522.65	-158.8	-0.77%
NIFTY Midcap 100	13,113.65	66.85	0.51%
NIFTY Smallcap 100	4,105.85	14.70	0.36%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	76.66	0.09	0.11%
EUR/INR	83.05	-0.12	-0.15%
GBP/INR	95.09	-0.13	-0.14%
JPY/INR	0.71	0.00	0.11%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	1,755	-259	-12.86%
Natural Gas	133	2	1.53%
Gold	45,661	-74	-0.16%
Silver	42,730	-76	-0.18%
Aluminium	133	-1.2	0.90%
Copper	401	-1.9	-0.47%

Fund Flows

	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	5,817.14	6,083.03	-265.89
DII	3,448.46	4,237.33	-788.87
F&O			
FII index Fut	6764.56	6519.42	245.14
FII index Opt	129358.00	129462.71	-104.71

Market Volatility

	Latest	1D Chg.	1D % Chg.
CBOE VIX	43.83	5.68	14.89%
INDIA VIX	43.46	0.86	2.03%
10 yrs Gaec Yield	Latest	1M Chg.	1D Chg.
US	0.63%	-0.26	-0.02
India	6.21%	-0.05	-0.14

Nifty Supports

	S3	S2	S1
Nifty	8890	8950	9000

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	422.45	436.50	446.90
INFRAEL	Bharti Infratel Limited	149.47	153.93	161.07
TCS	Tata Consultancy Services Limited	1,770.83	1,786.67	1,798.33
ASIANPAINT	Asian Paints Limited	1,669.88	1,687.77	1,722.88
INFY	Infosys Limited	606.47	622.73	628.47
TITAN	Titan Company Limited	937.40	947.20	962.60
UPL	UPL Limited	337.57	345.18	354.57
ICICIBANK	ICICI Bank Limited	339.80	348.40	361.70
DRREDDY	Dr. Reddy's Laboratories Limited	3,743.90	3,777.10	3,858.55
ULTRACEMCO	UltraTech Cement Limited	3,415.22	3,452.63	3,495.17
WIPRO	Wipro Limited	173.05	176.60	181.90
ITC	ITC Limited	171.33	175.42	181.78
IOC	Indian Oil Corporation Limited	80.92	83.33	84.67
KOTAKBANK	Kotak Mahindra Bank Limited	1,117.75	1,145.00	1,170.00
TECHM	Tech Mahindra Limited	484.80	498.40	504.70
HDFCBANK	HDFC Bank Limited	887.13	911.07	913.08
ONGC	Oil & Natural Gas Corporation Limited	73.00	73.40	74.85
HINDUNILVR	Hindustan Unilever Limited	2,233.00	2,277.00	2,332.00
LT	Larsen & Toubro Limited	884.33	897.67	916.33
AXISBANK	Axis Bank Limited	428.42	439.83	460.62
HDFC	Housing Development Finance Corporation Limited	1,591.67	1,632.53	1,656.27
NTPC	NTPC Limited	87.10	90.25	93.00
HCLTECH	HCL Technologies Limited	429.03	441.27	449.13
INDUSINDBK	Indusind Bank Limited	428.50	440.75	456.50
RELJANCE	Reliance Industries Limited	1,147.27	1,174.63	1,202.27
BAIA-AUTO	Bajaj Auto Limited	2,290.77	2,321.23	2,354.07
BAIFINANCE	Bajaj Finance Limited	2,190.30	2,227.65	2,270.80
ZEEL	Zee Entertainment Enterprises Limited	123.13	130.37	135.28
CIPLA	Cipla Limited	564.80	572.40	584.20
BAIAFINV	Bajaj Finserv Limited	4,421.55	4,571.00	4,791.10
SBIN	State Bank of India	182.22	186.13	189.52
ADANIAPORTS	ADANIAPORTS	258.62	262.58	265.57
COALINDIA	Coal India Limited	137.63	140.32	144.53
GRASIM	Grasim Industries Limited	490.47	504.93	523.97
BHARTIARTL	Bharti Airtel Limited	469.23	478.07	490.03
POWERGRID	Power Grid Corporation of India Limited	156.52	159.33	163.57
MARUTI	Maruti Suzuki India Limited	5,087.40	5,183.70	5,381.35
TATAMOTORS	Tata Motors Limited	65.87	70.68	73.77
BPCL	Bharat Petroleum Corporation Limited	345.47	353.33	357.17
GAIL	GAIL (India) Limited	82.87	84.83	87.07
HEROMOTOCO	Hero MotoCorp Limited	1,695.82	1,741.43	1,788.72
HINDALCO	Hindalco Industries Limited	109.22	112.48	118.62
M&M	Mahindra & Mahindra Limited	342.07	348.03	355.52
VEDL	Vedanta Limited	75.67	78.23	81.32
TATASTEEL	Tata Steel Limited	276.70	280.90	286.60
JSWSTEEL	JSW Steel Limited	152.00	159.05	168.90
EICHERMOT	Eicher Motors Limited	13,500.03	13,780.17	14,240.08

News

Indian Equities:

Market may open lower
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 53 points at the opening bell. Overseas, Asian stocks were trading lower as Wall Street tumbled on Tuesday after U.S. crude futures turned negative for the first time in history, crushed by a collapse in oil demand as the coronavirus pandemic derails the global economy. In US, stocks finished near session lows Monday as investors watched oil futures crash.

Corporate News

- *Infosys Q4 : Profit falls 3.1% to Rs 4,321 cr, revenue rises 0.8% to Rs 23,267 cr, company suspends FY21 guidance.
- *TCS : Amway partners with TCS for strategic IT operations transformation.
- *NLC India : Company raised Rs 1,000 cr via issuance of commercial papers to SBI for standalone business operation requirements.
- *Infibeam Avenues : Company signed a binding agreement for acquisition of US-based IT firm AI Fintech Inc.
- *Heidelbergement India : Company resumed partial operations in some manufacturing units.
- *Excel Industries : Company's manufacturing operations have restarted and will be ramped up gradually.
- *Sicagen India : Board on April 23 to consider voluntary delisting of equity shares from NSE.
- *Udaipur Cement Works : Company's plant at Shripati Nagar, Udaipur is operational and cement dispatches resumed.
- *Usha Martin : Company resumes partial operations at manufacturing facility at Ranchi, Jharkhand.
- *KEC International : Company resumes operations at few of its factories in India in a phased manner.
- *Larsen & Toubro : Company said it has raised Rs 1,250 crore through issuance of non-convertible debentures (NCDs).

Indian Economy

*Some shops and businesses opened in rural India on Monday as part of a staggered exit from a weeks-long lockdown that has left millions out of work and short of food, while coronavirus infections rose by more than 1,500 over the previous day. A small group of construction workers showed up a labour centre nearby hoping to get hired for day jobs, only to be dispersed by police.

Global Economy

*U.S. crude oil bounced back into positive territory on Tuesday, after a historic plunge below zero that shocked investors and pushed down stock prices and Asian currencies.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	20522.65	-158.80	-0.77%	NIFTY ENERGY	12402.05	120.90	0.98%
NIFTY IT	12847.65	198.40	1.57%	NIFTY PHARMA	9149.20	-8.55	-0.09%
NIFTY METAL	1756.45	-60.05	-3.31%	NIFTY MNC	12118.30	-153.60	-1.25%
NIFTY AUTO	5591.00	-77.90	-1.37%	NIFTY PSU BANK	1370.15	54.95	4.18%
NIFTY FMCG	28598.10	-604.25	-2.07%	NIFTY SERV SECTOR	12562.30	78.30	0.63%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Tata Motors Ltd.	80.45	3.60	4.68%	Hindalco Indus.	116.45	-7.7	-6.20%
Hind. Petrol	227.40	9.70	4.46%	JSW Steel	167.5	-9.80	-5.53%
Infosys	653.30	24.55	3.90%	Bharti Infratel Ltd.	159.3	-9.00	-5.35%
HDFC Bank	944.85	34.55	3.80%	Axis Bank Ltd.	455.95	-22.85	-4.77%
Sun Pharma.	473.40	16.30	3.57%	Grasim Inds.	521.65	-23.90	-4.38%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	8.51	-0.07	-0.82%	HDFC Bank ADR	41.39	1.42	3.55%
Tata Motors ADR	5.11	-0.01	-0.20%	ICICI Bank ADR	9.21	-0.32	-3.36%

Nifty Resistance

	R3	R2	R1
Nifty	9250	9180	9110

.....End of the Report.....

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